

**Follow-up to the Notice of Rights and Exchange of CEBURES with ticker symbol
UNIFIN 00122**

Mexico City, Mexico, May 28, 2024.- Following the relevant event published on May 6, 2024 (“**Relevant Exchange Event**”), Unifin Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“**Unifin**” or the “**Company**”), informs that, as announced through the Relevant Exchange Event, effectively on May 15, 2024, it took place the exchange of certificates and positions of the CEBURES with ticker symbol UNIFIN 00122 for: (i) shares representing the capital stock of Unifin took place as a result of the capitalization of liabilities (the “**Share Exchange**”) pursuant to the provisions set forth in the Concurso Agreement of Unifin, Unifin Credit, S.A. de C.V., SOFOM, E.N.R., and Unifin Autos, S.A. de C.V. (“**Concurso Agreement**”), which was approved by a judgment dated January 26, 2024 issued by the First District Court in Concurso Proceeding Matters with residence in Mexico City and Jurisdiction throughout the Mexican Republic and published on January 29, 2024; and (ii) rights to receive, from time to time, a certain amount in cash through a Administration Trust to be set up by the Company, as applicable according to the Concurso Agreement. The foregoing, in accordance with the terms that were duly announced through the Relevant Exchange Event.

Moreover, the Company informs that it will not be necessary to take any additional action for the Share Exchange described herein to be fully effective.

Unifin, in coordination with the common representative of the previous holders of the CEBURES with ticker symbol UNIFIN 00122, will carry out the necessary procedures, as well as any additional act required, to request the cancellation of the registration of the issuance of the CEBURES with the National Securities Registry (*Registro Nacional de Valores*).
